

UPDATED CAPITAL STRUCTURE

Peregrine Gold Limited (“**Peregrine**” or the “**Company**”) has issued 400,000 unlisted incentive options exercisable at \$0.35 each on or before 3 May 2024 to key consultants as part of their remuneration arrangements and to incentivise their continued performance.

The Company’s updated capital structure is as follows:

Class	Number
Ordinary Shares	37,543,190
Listed Options	9,625,372
Unlisted Options	3,800,000
• Options exercisable at \$0.20, expiring 24 December 2023	1,000,000*
• Options exercisable at \$0.25, expiring 19 March 2024	900,000
• Options exercisable at \$0.30, expiring 19 September 2024	900,000
• Options exercisable at \$0.35, expiring 3 May 2024	400,000
• Options exercisable at \$0.40, expiring 19 March 2025	600,000

**Quotation will be sought for these options subsequent to a two-year escrow period.*

For further information, please contact:

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This ASX Announcement has been authorised for release by Peregrine’s Company Secretary.